DOUGLAS COUNTY COLORADO

Wednesday, December 13, 2022

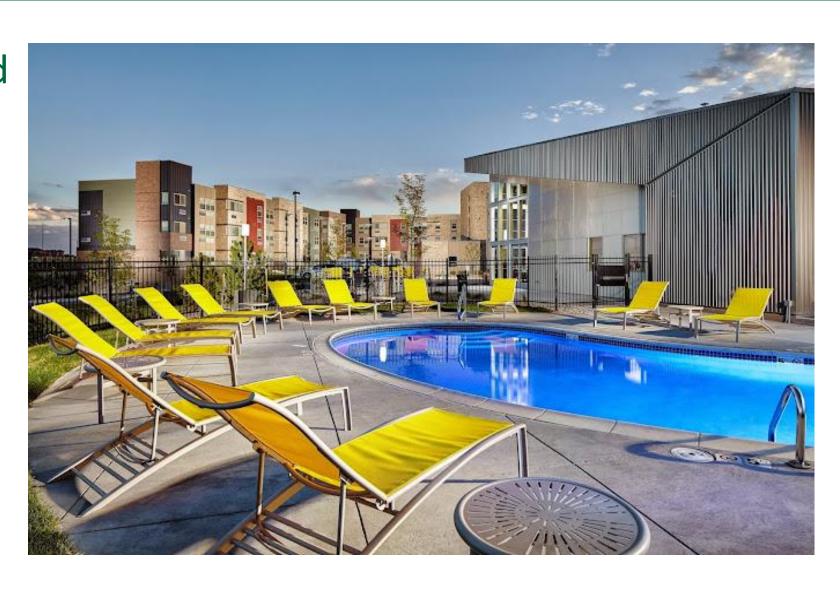
Private Activity Bonds 101 CCI, Winter Conference

PAB History

- Received Allocation Since 1994
- CHFA:
 - Multi Family Use
 - Single Family Use
- Assigned to Jurisdictions
- Returned to Statewide Balance

Apex Meridian West-2013

- Douglas County Issued\$17,099,000 PAB
- 156 Units at 60% AMI
- Total Cost: \$37M
- Sources:
 - o PAB
 - o 4% LIHTC
 - Owner Equity



Douglas County Housing Partnership Douglas County: \$12,393,560

Town of Castle Rock: \$4,076,480

Town of Parker: \$3,250,527

Total: \$19,720,567

Copper Steppe-2015

- DCHP Issued\$32,500,000 PAB
- 264 Units
 - 4-40% AMI
 - 258-60% AMI
- Total Cost: \$67M
- Sources:
 - o PAB
 - o 4% LIHTC
 - Owner Equity
 - CRA Loan
 - Citibank Grant



Apex Meridian East-2018

- DCHP Issued\$30M PAB
- 156 Units- 60% AMI
- Total Cost: \$61M
- Sources:
 - o PAB
 - o 4% LIHTC
 - Owner Equity



The Audrey-2020

- DCHP Issued\$20,725,000 PAB
- 134 Senior Units- 60%AMI
- Total Cost: \$61M
- Sources:
 - o PAB
 - o 4% LIHTC
 - Owner Equity



Apex Meridian South-2021

- DCHP Issued\$28,725,813 PAB
- 208 Units- 60% AMI
- Total Cost: \$64M
- Sources:
 - o PAB
 - o 4% LIHTC
 - Owner Equity



Future PAB Projects

- Ulysses Castle View- Castle Rock (2022)
 - o \$30M PAB
 - o 200 units at 60% AMI
- Highlands Ranch Senior (2023)
 - o \$26,680,104 PAB
 - o 160 units at 60% AMI

DOUGLAS COUNTY COLORADO

Questions